

## Kara Taylor

## ASSISTANT BOOKKEEPER



+1 545 745 6575



karataylor@email.com



United States, Tyler, TX

#### SKILLS

Proficient in QuickBooks, Expert Microsoft Excel Understanding of Expert **Accounting Principles** Organizational and Time Expert Management skills Ability to Handle Expert **Confidential Information** Accounts Payable/Rec-Expert eivable Cash Flow Management Expert **Bank Reconciliation** Expert Tax Preparation Expert Journal Entries Expert **Financial Reporting** Expert

#### PROFESSIONAL SUMMARY

Detail-oriented and highly organized Assistant Bookkeeper with 2 years of experience in managing financial records, reconciling accounts, and providing administrative support. Proven ability to maintain accurate financial records, prepare reports, and ensure compliance with financial regulations.

#### **EXPERIENCE**

→ June 2023 - Now

## **Assistant Bookkeeper**

Tyler Financial Services / United States, Tyler, TX

- Assist in maintaining accurate financial records for over 50 clients.
- Perform daily data entry for accounts payable and receivable.
- Reconcile bank statements and corrected discrepancies.
- Prepare and issued invoices, managed billing cycles, and processed payments.
- · Assist with month-end and year-end closing procedures.
- Draft financial reports and summaries for senior accountants.
- Provide administrative support including answering phones, managing emails, and scheduling meetings.
- April 2022 May 2023

## **Bookkeeping Intern**

Smith & Co. Accounting / United States, Tyler, TX

- · Supported senior bookkeepers in managing client accounts.
- Assisted in the preparation of financial statements and tax documents.
- Conducted data entry and maintained updated records in accounting software.
- Participated in auditing processes and ensured compliance with financial regulations.
- Communicated with clients to resolve billing issues and discrepancies.

### **EDUCATION**

**2019 - 2023** 

# **Associate of Applied Science in Accounting**

Tyler Junior College / United States, TX

## Certified Bookkeeper (CB)

American Institute of Professional Bookkeepers, August 2022