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SARAH PATEL

Finance Director







Education

University of Southern California

2013 - 2015

United States

California State University

2008 - 2012

United States, Los Angeles, CA

Certified Financial Planner Board of Standards

Certification Date: January 2020

Skills

Financial modeling for tech products



Agile project management

strategies



Data analysis and visualization

Cost optimization



Collaboration with product teams



Professional summary

Dynamic Finance Director with over 7 years of experience in the technology sector. Expertise in leveraging financial data to support innovative business models and drive growth in high-velocity environments.

Experience

Innovative Tech Solutions

January 2021 - Now United States, Los Angeles, CA

NextGen Technologies

June 2017 - December 2020

United States, Los Angeles, CA

Finance Director

- Lead the financial strategy for new product launches, analyzing market trends and viability.
- Implemented cost-control measures that reduced operational expenses by 15%.
- Collaborate with cross-functional teams to ensure financial alignment with product development and marketing strategies.

Finance Manager

- Managed financial planning and analysis for a portfolio of software products, driving profitability and market share.
- Created dashboards for real-time financial reporting, enhancing decision-making processes.

Community Involvement

January 2021 - Now

Local Nonprofit Organization, Los Angeles, CA

August 2019 - Now

Government Finance Program, Los Angeles, CA

Volunteer Financial Consultant

 Provide financial consulting services to local nonprofits, helping them to optimize their budgeting and reporting processes.

Mentor

 Mentor young finance professionals, offering guidance on career development and financial management skills.