JESSICA MARTINEZ

State and Local Tax Associate

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United States, San Francisco, CA

Professional summary

Dedicated and detail-oriented State and Local Tax Associate with of experience advising clients on sales tax, property tax, and income tax regulations across multiple states. Expertise in navigating complex state and local tax laws and offering compliance solutions.

Experience

State and Local Tax Associate

Deloitte, San Francisco, CA

- Provide state and local tax compliance services for clients across multiple jurisdictions.
- Advise clients on sales tax, property tax, and income tax issues, ensuring compliance with local regulations.
- Assist clients with state tax audits and appeals, managing documentation and communications with tax authorities.
- Research new state and local tax laws to develop tax-saving strategies and ensure clients remain compliant.

Tax Intern – State and Local Tax

June 2024 - July 2024

August 2024 - Now

RSM US LLP, San Francisco, CA

- Assisted senior associates in preparing state and local tax returns for clients.
- Performed tax research related to property tax assessments, state income tax regulations, and sales tax exemptions.
- Helped manage client tax filings and ensured timely submission of documents to local tax authorities.

Education

Bachelor of Science in Accounting of San Francisco State University, United States, Graduated: May 2024

Certifications

• CPA License, California Board of Accountancy, March 2023

Skills

Sales tax, property tax, and income tax compliance

Expert

State tax research and law interpretation Expert

Knowledge of multi-state tax filings and audits Expert

Strong client management and communication skills

Expert

Proficient in tax software (CCH, Vertex) Expert

Awards



Deloitte Excellence Award, November 2024

Hobbies

- Travel
- Fitness