



Sarah Mitchell

Junior Financial Analyst

CONTACT

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📍 United States, Los Angeles, CA

EDUCATION

Bachelor of Science in Finance

University of California, Los Angeles,
United States, Graduated: May 2025

- Relevant coursework: Corporate Finance, Mergers & Acquisitions, Business Strategy, Investment Banking

Certifications

- Certified Financial Analyst - Level I, *CFA Institute*, December 2024

Professional Development

- Attended the Financial Analyst Summit in 2023.

AWARDS

🏆 Recipient of Best Financial Analyst Intern award

PROFESSIONAL SUMMARY

Corporate-focused Junior Financial Analyst with expertise in financial modeling, mergers & acquisitions, and corporate budgeting. Proven track record in analyzing financial statements, preparing projections, and supporting management with business decisions. Strong analytical skills and proficiency in financial software.

EXPERIENCE

Junior Financial Analyst

2025 - Now

Global Finance Corp., Los Angeles, CA

- Create and maintain financial models to evaluate potential investment opportunities, mergers, and acquisitions.
- Support the development of corporate budgets, ensuring alignment with long-term business strategies.
- Analyze financial data to provide insights into corporate performance and identify areas for improvement.
- Coordinate with the corporate finance team to prepare strategic business plans and financial projections.

Financial Analyst Intern

2024 - 2025

Universal Investments, Los Angeles, CA

- Assisted with analyzing financial data for investment portfolios and created summary reports for management.
- Supported the preparation of financial statements and cash flow projections for potential investors.
- Conducted financial due diligence on potential mergers and acquisitions, preparing reports on financial health.

SKILLS

Financial modeling and forecasting	★★★★★
Corporate budgeting and financial planning	★★★★★
Mergers & acquisitions analysis	★★★★★
Microsoft Excel (financial functions, pivot tables)	★★★★★
Financial reporting and analysis	★★★★★
Strong communication and presentation skills	★★★★★
Financial software (SAP, Oracle)	★★★★★