

JAMES LAWSON

Financial Coach

(720) 555-2345 

james.lawson@email.com 

Denver, CO 



PROFESSIONAL SUMMARY

Experienced Financial Coach with a strong background in personal finance, budgeting, and debt reduction. Over 10 years of helping clients gain financial literacy, build savings, and create strategies for long-term financial success. Committed to making financial freedom accessible to all.

 LinkedIn

EDUCATION

Certified Financial Coach (CFC)

National Financial Educators Council
2017

B.S. in Finance

University of Colorado Boulder
2015

Publications & Media

- Featured in Forbes' "Top 10 Financial Coaches to Watch in 2024"
- Published article in The Denver Post: "5 Simple Steps to Getting Out of Debt," 2022

SKILLS

- Budgeting & expense management Expert
- Debt reduction & credit improvement Expert
- Financial literacy education Expert
- Retirement & savings planning Expert
- One-on-one financial coaching Expert

EXPERIENCE

2018 - 2025

Financial Coach Smart Money Coaching / Denver, CO

- Provided personalized financial coaching to over 300 clients, helping them reduce debt and increase savings.
- Conducted group financial literacy workshops for local businesses and community organizations.
- Assisted clients in improving their credit scores, with an average increase of 80 points in six months.
- Developed a financial wellness program that led to a 25% increase in client savings within one year.

2015 - 2018

Financial Advisor (Associate) Rocky Mountain Financial Solutions / Boulder, CO

- Analyzed clients' financial situations and created personalized investment and savings plans.
- Educated clients on strategies for reducing expenses and building financial stability.
- Managed a portfolio of over 100 clients, ensuring financial goals were met through tailored solutions.
- Conducted quarterly financial seminars, increasing financial literacy within the community.

COMMUNITY INVOLVEMENT

- Volunteer Financial Coach, Denver Housing Assistance Program, 2020 – Present
- Financial Literacy Instructor, Colorado Youth Money Skills Initiative, 2019 – Present

