

# LARA ROBINSON



## JUNIOR FINANCIAL ANALYST

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Dynamic and results-oriented Junior Financial Analyst with a solid foundation in financial analysis, data interpretation, and forecasting. Proven ability to thrive in fast-paced environments, adept at identifying financial trends and providing actionable insights. Seeking to leverage analytical skills and drive for excellence in a challenging finance role.

### EXPERIENCE

June 2022 - Now

Horizon Bank / Cambridge, MA

Investment Banking Analyst

- Analyze industry trends and market data, identifying three high-potential investment opportunities, resulting in a 20% increase in client portfolio value.
- Assist in the preparation of pitch books and presentations, contributing to the successful closure of two major deals worth over million each.
- Conduct company valuations and performed financial due diligence, leading to the identification of cost-saving measures worth million in a potential acquisition target.

June 2021 - August 2021

Summit Wealth Management / Cambridge, MA

Financial Analyst Intern

- Conducted financial modeling and analysis resulting in a 10% increase in forecast accuracy.
- Assisted in preparing monthly financial reports and presentations, leading to a 15% reduction in report turnaround time.
- Contributed to the development of forecasting models, optimizing budget allocation and reducing unnecessary expenses by 8%.

### EDUCATION

August 2018 - May 2022

Lesley University / Cambridge, MA

BS in Finance

Relevant coursework: Financial Modeling, Investment Analysis, Corporate Finance

### SKILLS

Financial Analysis

Expert

Data Interpretation

Expert

Market Research

Expert

Moody's Analytics, FactSet, Xero, Fathom

Expert

### COURSES

Chartered Financial Analyst Level 1

CFA Institute (in progress)